

Monthly Expense Worksheet

In reviewing your financial aid application and/or appeal, we find it necessary to gather more information relative to your family's monthly expenses. Please complete the following questionnaire and return it immediately to our office. Please attach proof of monthly payment for repayment of educational loans, elementary or secondary tuition charges for dependents, elderly care, child support paid, medical/dental or other unusual expenses incurred by your family. We will then continue our review of your application for financial assistance.

Please return the completed form to our office and if you have any questions, please call us and ask to speak with a financial aid advisor (contact information is at the bottom of the form). You may use a separate sheet to explain any unusual or special circumstances that may impact your family's monthly cash flow; be sure to include your name, student ID number, and program on any separate sheets.

| Student | ID #: | Degree Program: | Academic Year: |
|--|---|--|---|
| • | Monthly cost of housing | ng (Circle: RENT / MORTGAGE) | \$ |
| • | Monthly mortgage payment for all other held properties | | \$ |
| | | perty Type (Circle: VACATION / RENTAL / BOTH) | |
| • | Monthly expense for property taxes, if not included in mortgage | | \$ |
| | | nome insurance, if not included in mortgage | \$ |
| • | Monthly expense for f | ood for your family | \$ |
| • | Monthly expense for g | | \$ |
| • | Monthly expense for e | electricity | \$ |
| • | Monthly expense for t | | \$ |
| • | Monthly expense for t | rash removal/water/sewer | \$ |
| • | Monthly expense for o | cable/internet connection | \$ |
| • | | utomobile payments (circle: LEASE / PURCHASE) ke and Model of automobile | \$ |
| • | Monthly expense relat | ed to all car insurance payments | \$ |
| • | Monthly expense for p | payments on consumer debt, commercial loans, credit | \$ |
| • | Monthly expense for e | educational debt * | \$ |
| • | Monthly expense relat | ted to personal insurance for medical/dental | \$ |
| • | Monthly out of pocket | expense for medical/dental (not covered by insurance) | \$ |
| • | Monthly amount paid | for private elementary/secondary school for dependents | \$ |
| • | Monthly support prov | ided to family members not residing with you | \$ |
| ehalf o | r loan payments for in | t borrowed by the <u>parent</u> of a dependent student. Do not include dependent students (as those loans may be deferred). The used to pay the above expenses: | lude payments made by a parent on the stude |
| urce: | | | Amount: |
| 1. | | | \$ |
| 2. | | | \$ |
| 3. | | | \$ |
| nmedia | tely if there are any cha | hat the information stated in this request is true and that I will anges in my monthly expenses or income sources during the a ignatures not accepted) | |
| Parent Signature (if the student is dependent) | | | |
| . ~ | | | Date Signed |